

1. Latest year end accounts
2. Management accounts
3. Aged trade creditors & trade debtors reports
4. Profit and loss, balance sheet and cashflow forecasts
5. Bank information form
6. Work in progress form
7. Information on contracts that are loss-making or adjudication / arbitration
8. Underwriting meeting (in person or video call)
9. Bond pipeline
10. Other surety facilities and current bonds (please see table below)

Surety name	Facility amount	Live exposure amount	Premium rate p/a	Adjudication premium loading	On demand premium loading	Terminated / suspended facility OR live & willing to issue bonds	Indemnitors to facility